

# 【差替】成行シナリオ 財務指標

(成行シミュレーション) 財務指標【土岐市病院事業－合算】

(単位：千円)

|               | H25決算       | H26決算       | H27見込       | H28予測       | H29予測       | H30予測       | H31予測       | H32予測       |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 医業収益          | 5,439,798   | 4,752,926   | 5,154,470   | 5,187,500   | 5,218,352   | 5,252,290   | 5,283,179   | 5,314,068   |
| 医業費用          | 5,817,182   | 5,333,974   | 5,499,009   | 5,441,141   | 5,439,535   | 5,527,245   | 5,548,198   | 5,577,051   |
| 医業損益          | ▲ 377,383   | ▲ 581,048   | ▲ 344,539   | ▲ 253,641   | ▲ 221,183   | ▲ 274,955   | ▲ 265,019   | ▲ 262,983   |
| 医業収支比率 (%)    | 93.5%       | 89.1%       | 93.7%       | 95.3%       | 95.9%       | 95.0%       | 95.2%       | 95.3%       |
| 医業外収益         | 490,136     | 482,203     | 528,227     | 494,066     | 489,864     | 486,238     | 483,349     | 482,531     |
| 医業外費用         | 241,288     | 271,769     | 264,052     | 251,674     | 275,323     | 270,655     | 272,496     | 274,839     |
| 医業外損益         | 248,847     | 210,434     | 264,175     | 242,391     | 214,541     | 215,583     | 210,852     | 207,692     |
| 老人保健施設運営事業収益  | 432,472     | 415,808     | 396,833     | 396,833     | 396,833     | 396,833     | 396,833     | 396,833     |
| 老人保健施設運営事業費用  | 471,498     | 477,223     | 489,645     | 487,599     | 486,067     | 483,583     | 480,488     | 478,610     |
| 損益            | ▲ 39,026    | ▲ 61,416    | ▲ 92,812    | ▲ 90,766    | ▲ 89,234    | ▲ 86,750    | ▲ 83,656    | ▲ 81,777    |
| 経常収益          | 6,362,406   | 5,650,937   | 6,079,529   | 6,078,399   | 6,105,049   | 6,135,361   | 6,163,360   | 6,193,432   |
| 経常費用          | 6,529,968   | 6,082,966   | 6,252,705   | 6,180,414   | 6,200,925   | 6,281,483   | 6,301,182   | 6,330,499   |
| 経常損益          | ▲ 167,562   | ▲ 432,029   | ▲ 173,176   | ▲ 102,015   | ▲ 95,876    | ▲ 146,122   | ▲ 137,822   | ▲ 137,068   |
| 経常収支比率 (%)    | 97.4%       | 92.9%       | 97.2%       | 98.3%       | 98.5%       | 97.7%       | 97.8%       | 97.8%       |
| 特別利益          | 6,033       | 19,869      | 16          | 16          | 16          | 16          | 16          | 16          |
| 特別損失          | 13,647      | 187,131     | 100         | 100         | 100         | 100         | 100         | 100         |
| 特別損益          | ▲ 7,614     | ▲ 167,261   | ▲ 85        | ▲ 85        | ▲ 85        | ▲ 85        | ▲ 85        | ▲ 85        |
| 総収益           | 6,368,439   | 5,670,806   | 6,079,545   | 6,078,415   | 6,105,064   | 6,135,376   | 6,163,376   | 6,193,448   |
| 総費用           | 6,543,615   | 6,270,097   | 6,252,806   | 6,180,514   | 6,201,025   | 6,281,583   | 6,301,283   | 6,330,600   |
| 純損益           | ▲ 175,176   | ▲ 599,291   | ▲ 173,261   | ▲ 102,100   | ▲ 95,961    | ▲ 146,207   | ▲ 137,907   | ▲ 137,152   |
| 総収益対総費用比率 (%) | 97.3%       | 90.4%       | 97.2%       | 98.3%       | 98.5%       | 97.7%       | 97.8%       | 97.8%       |
| 累積欠損金         | ▲ 3,525,286 | ▲ 3,944,769 | ▲ 4,118,030 | ▲ 4,220,129 | ▲ 4,316,090 | ▲ 4,462,297 | ▲ 4,600,204 | ▲ 4,737,356 |
| 3条の繰入金        | 740,084     | 722,373     | 712,288     | 712,288     | 712,288     | 712,288     | 712,288     | 712,288     |
| 4条の繰入金        | 355,170     | 366,422     | 382,871     | 392,452     | 359,838     | 234,851     | 240,806     | 232,299     |
| 繰入金合計         | 1,095,254   | 1,088,795   | 1,095,159   | 1,104,740   | 1,072,126   | 947,139     | 953,094     | 944,587     |
| 企業債           | 119,400     | 114,500     | 183,000     | 147,000     | 150,000     | 150,000     | 150,000     | 150,000     |
| 企業債償還金        | 567,480     | 596,156     | 595,082     | 624,982     | 573,043     | 374,001     | 383,485     | 369,937     |
| 企業債純収支        | ▲ 448,080   | ▲ 481,656   | ▲ 412,082   | ▲ 477,982   | ▲ 423,043   | ▲ 224,001   | ▲ 233,485   | ▲ 219,937   |

出所：土岐市病院事業決算書、施設投資計画、情報システム投資計画、事業別年度別償還調、経営分析結果より作成